


DECLARAÇÃO DO AGENTE FIDUCIÁRIO

SIMPLIFIC PAVARINI DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS LTDA., sociedade de natureza limitada, atuando por sua filial na cidade de São Paulo, Estado de São Paulo, na Rua Joaquim Floriano, 466, sl. 1401, Itaim Bibi, CEP 04534-002, inscrita no CNPJ/ME sob o nº 15.227.994/0004-01, no âmbito da distribuição pública com esforços restritos, nos termos da Instrução da Comissão de Valores Mobiliários nº 476, de 16 de janeiro de 2009, conforme em vigor, dos certificados de recebíveis imobiliários integrantes da 54ª (quinquagésima quarta) emissão, em até 3 (três) séries, da **VIRGO COMPANHIA DE SECURITIZAÇÃO**, sociedade por ações, registrada na CVM, com sede na cidade de São Paulo, Estado de São Paulo, na Rua Tabapuã, nº 1.123, 21º andar, conjunto 215, Itaim Bibi, CEP 04533-004, inscrita no CNPJ/ME sob o nº 08.769.451/0001-08 (“**CRI**”, “**Oferta**”, “**Emissão**” e “**Emissora**”, respectivamente), na qualidade de representante dos titulares dos CRI, **DECLARA**, para os fins da Oferta e para as informações fornecidas ao mercado durante todo o processo de distribuição dos CRI, que verificou a legalidade e ausência de vícios da Emissão, além de ter agido com diligência para verificar a veracidade, consistência, correção e suficiência das informações prestadas no termo de securitização de créditos imobiliários que regula os CRI e a Emissão.

São Paulo, 16 de setembro de 2022.

SIMPLIFIC PAVARINI DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS LTDA.

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Carlos Alberto Bacha

carlos.bacha@simplificpavarini.com.br

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