

DECLARAÇÃO DO COORDENADOR LÍDER

UBS BRASIL CORRETORA DE CâMBIO, TÍTULOS E VALORES MOBILIÁRIOS S.A. instituição financeira pertencente ao grupo UBS BB Serviços de Assessoria Financeira e Participações S.A., com sede na cidade de São Paulo, Estado de São Paulo, na Avenida Brigadeiro Faria Lima, nº 4.440, 7º andar, inscrita no CNPJ/ME sob o nº 02.819.125/0001-73 ("**Coordenador Líder**"), na qualidade de instituição financeira intermediária líder da distribuição pública com esforços restritos, nos termos da Instrução da Comissão de Valores Mobiliários nº 476, de 16 de janeiro de 2009, conforme em vigor, dos certificados de recebíveis imobiliários integrantes da 54ª (quinquagésima quarta) emissão, em até 3 (três) séries, da **VIRGO COMPANHIA DE SECURITIZAÇÃO**, sociedade por ações, registrada na CVM, com sede na cidade de São Paulo, Estado de São Paulo, na Rua Tabapuã, nº 1.123, 21º andar, conjunto 215, Itaim Bibi, CEP 04533-004, inscrita no CNPJ/ME sob o nº 08.769.451/0001-08 ("**CRI**", "**Oferta**", "**Emissão**" e "**Emissora**", respectivamente), para os fins da Oferta e para as informações fornecidas ao mercado durante todo o processo de distribuição dos CRI, **DECLARA**, que:

- (i) agiu com diligência para verificar a legalidade e ausência de vícios da Emissão, em todos os seus aspectos relevantes, bem como para assegurar a veracidade, consistência, correção e suficiência das informações prestadas no "*Termo de Securitização de Créditos Imobiliários dos Certificados de Recebíveis Imobiliários da 54ª (quinquagésima quarta) emissão, em até 3 (três) séries, da Virgo Companhia de Securitização, Lastreados em Créditos Imobiliários Devidos pela Natura Cosméticos S.A.*" que regula os CRI e a Emissão; e
- (ii) tomou todas as cautelas e agiu com elevados padrões de diligência para assegurar que: **(a)** as informações prestadas pela Emissora são verdadeiras, consistentes, corretas e suficientes, permitindo aos investidores uma tomada de decisão fundamentada a respeito da Oferta, e **(b)** as informações fornecidas ao mercado durante todo o prazo de distribuição dos CRI são suficientes, permitindo aos investidores a tomada de decisão fundamentada a respeito da Oferta.

São Paulo, 16 de setembro de 2022.

UBS BRASIL CORRETORA DE CâMBIO, TÍTULOS E VALORES MOBILIÁRIOS S.A.

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Antonio Emilio Bittencourt Ruiz
Signed By: ANTONIO EMILIO BITTENCOURT RUIZ/07643384711
CPF: 07643384711
Signer Role: Procurador
Signing Time: 16/09/2022 | 15:28:53 BRT
ICP-Brasil
C5F6DC37BF5F46F7A41DC847F6499965

Nome:

Cargo:

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Clebber Oliveira de Aguiar
Signed By: CLEBER OLIVEIRA DE AGUIAR/01512265713
CPF: 01512265713
Signer Role: Procurador
Signing Time: 16/09/2022 | 17:37:52 BRT
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Certificado de Conclusão

Identificação de envelope: D5C7A5995D1C4E478595528E93DC39EE

Status: Concluído

Assunto: DocuSign: Declaração do Coordenador Líder_vf.docx

Envelope fonte:

Documentar páginas: 1

Assinaturas: 2

Remetente do envelope:

Certificar páginas: 5

Rubrica: 0

Pedro Cruciol

Assinatura guiada: Ativado

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Status: Original

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16/09/2022 15:05:42

Pedro.Cruciol@lefosse.com

Eventos do signatário**Assinatura****Registro de hora e data**

Antonio Emilio Bittencourt Ruiz

antonio.emilio@ubs.com

Executive Director

UBS Brasil

Nível de segurança: E-mail, Autenticação da conta (Nenhuma), Certificado Digital

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Antonio Emilio Bittencourt Ruiz

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Enviado: 16/09/2022 15:07:13

Visualizado: 16/09/2022 15:25:49

Assinado: 16/09/2022 15:26:58

Detalhes do provedor de assinatura:

Tipo de assinatura: ICP Smart Card

Emissor da assinatura: AC SERASA RFB v5

CPF do signatário: 07643384711

Cargo do Signatário: Procurador

Adoção de assinatura: Estilo pré-selecionado

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Cleber Oliveira de Aguiar

cleber.aguiar@ubs.com

43644677

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Enviado: 16/09/2022 15:07:13

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Visualizado: 16/09/2022 17:37:24

Assinado: 16/09/2022 17:37:56

Detalhes do provedor de assinatura:

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Eventos do signatário presencial**Assinatura****Registro de hora e data****Eventos de entrega do editor****Status****Registro de hora e data****Evento de entrega do agente****Status****Registro de hora e data****Eventos de entrega intermediários****Status****Registro de hora e data****Eventos de entrega certificados****Status****Registro de hora e data****Eventos de cópia****Status****Registro de hora e data**

Eventos de cópia	Status	Registro de hora e data
Samir Salun samir.salun@ubsbb.com Nível de segurança: E-mail, Autenticação da conta (Nenhuma)	Copiado	Enviado: 16/09/2022 15:07:14
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Eventos com testemunhas	Assinatura	Registro de hora e data
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Eventos do tabelião	Assinatura	Registro de hora e data
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Eventos de resumo do envelope	Status	Carimbo de data/hora
Envelope enviado	Com hash/criptografado	16/09/2022 15:07:14
Entrega certificada	Segurança verificada	16/09/2022 17:37:24
Assinatura concluída	Segurança verificada	16/09/2022 17:37:56
Concluído	Segurança verificada	16/09/2022 17:37:56

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