

BOLETIM DE SUBSCRIÇÃO DAS DEBÊNTURES

BOLETIM DE SUBSCRIÇÃO DAS DEBÊNTURES DA ESCRITURA PARTICULAR DA 1ª (PRIMEIRA) EMISSÃO PRIVADA DE DEBÊNTURES CONVERSÍVEIS EM AÇÕES, DA ESPÉCIE COM GARANTIA REAL, EM SÉRIE ÚNICA, DA FS FLORESTAL S.A.			
EMISSIONORA FS FLORESTAL S.A. Banco: 033 Agência: 0999 Conta Corrente: 13052143-8		CNPJ/ME 47.242.860/0001-03	
ENDEREÇO Estrada Linha 01A a 900 (novecentos) metros do KM 07 da Avenida das Indústrias		BAIRRO Distrito Industrial Senador Atílio Fontana	
CEP 78.455-000	CIDADE Lucas do Rio Verde		ESTADO MT

CARACTERÍSTICAS			
Emissão de 809.871 (oitocentas e nove mil, oitocentas e setenta e uma) debêntures subscritas e integralizadas pelo debenturista indicado neste Boletim de Subscrição, na data da subscrição, com as características definidas na “Escritura Particular da 1ª (Primeira) Emissão Privada de Debêntures Conversíveis em Ações, da Espécie com Garantia Real, em Série Única, da FS Florestal S.A.” (“Debêntures”, “Emissão” e “Escritura de Emissão”, respectivamente). A Emissão foi aprovada pela Assembleia Geral Extraordinária da Emissora realizada em 19 de setembro de 2022. As Debêntures serão conversíveis em ações ordinárias de emissão da Emissora, da espécie com garantia real, com vencimento na dissolução ou liquidação da Emissora, por qualquer razão. A Remuneração das Debêntures será devida e paga na mesma data em que a Emissora realizar o pagamento de dividendos, bonificação em dinheiro ou qualquer outra vantagem pecuniária a seus Acionistas, inclusive, a título de juros sobre capital próprio, resgate ou amortização de ações (ressalvadas as hipóteses de liquidação antecipada das Debêntures em razão de seu vencimento antecipado e/ou conversão em ações da Emissora, nos termos da Escritura de Emissão). Os termos aqui iniciados em letra maiúscula, estejam no singular ou no plural, não definidos de outra forma neste Boletim de Subscrição, são aqui utilizados com os significados que lhes são atribuídos na Escritura de Emissão.			
NOME DO SUBSCRITOR		CNPJ/ME	
OMH BRAZIL, LLC		39.424.769/0001-72	
ENDEREÇO			
Alameda Santos, nº 1.293, 4º andar, Cj. 42			
BAIRRO	CEP	CIDADE	ESTADO
Jardim Paulista	01419-002	São Paulo	São Paulo

DEBÊNTURES SUBSCRITAS

QUANTIDADE SUBSCRITA	VALOR NOMINAL UNITÁRIO (R\$)	VALOR TOTAL (R\$)
4.100	R\$1,00 (um real)	R\$4.100,00
MÉTODO E CONDIÇÕES DE PAGAMENTO		
Declaro ter recebido, do Subscritor, o montante de R\$4.100,00 (quatro mil e cem reais) referente ao pagamento de 4.100 (quatro mil e cem) Debêntures emitidas nos termos da Escritura de Emissão. São Paulo, 27 de setembro de 2022. DocuSigned by: Rafael Davidsohn Alentejo 949813C84A1D4C6 DocuSigned by: [Signature] CD36C38F34B34B9... FS FLORESTAL S.A. Emissora		Declaro, para todos os fins, que concordo com as condições expressas neste Boletim de Subscrição e reconheço as deliberações aprovadas na Assembleia Geral Extraordinária mencionada acima, além de ter recebido, lido e compreendido os termos da Escritura de Emissão. São Paulo, 27 de setembro de 2022. DocuSigned by: Leonardo Luis do Carmo 8BE7AB245390486 OMH BRAZIL, LLC Subscritor

Certificado de Conclusão

Identificação de envelope: 6C11203E720C4B3FBAB5A5D8ADECC6E6
 Assunto: Please DocuSign: BS - OMH (V. Assinatura)(101370203.2).pdf
 Cliente - Caso: 14394 - 2
 Envelope fonte:
 Documentar páginas: 2
 Certificar páginas: 5
 Assinatura guiada: Ativado
 Selo com Envelopeld (ID do envelope): Ativado
 Fuso horário: (UTC-03:00) Brasília

Status: Concluído

Remetente do envelope:
 Erika Goto
 RUA JOAQUIM FLORIANO, 1052 – 15º ANDAR
 Itaim Bibi
 São Paulo, SP 04534-004
 egoto@machadomeyer.com.br
 Endereço IP: 200.173.48.97

Rastreamento de registros

Status: Original
 26/09/2022 21:54:18

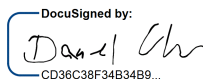
Portador: Erika Goto
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Local: DocuSign

Eventos do signatário

Daniel Costa Lopes
 daniel.lopez@fs.agr.br
 EVP Sustainability & Business Development
 Nível de segurança: E-mail, Autenticação da conta
 (Opcional), Login

Assinatura

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Adoção de assinatura: Desenhado no dispositivo
 Usando endereço IP: 201.16.183.49

Registro de hora e data

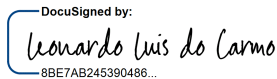
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 Visualizado: 27/09/2022 09:21:23
 Assinado: 27/09/2022 09:21:30

Termos de Assinatura e Registro Eletrônico:

Aceito: 27/09/2022 09:21:23
 ID: 52d3ec86-1237-47a3-b8ed-686ecad07873

Leonardo Luis do Carmo
 leonardo@2solucoesinteligentes.com.br
 Officer / Administrador

Nível de segurança: E-mail, Autenticação da conta
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Enviado: 26/09/2022 21:56:45
 Reenviado: 27/09/2022 21:57:42
 Reenviado: 28/09/2022 11:39:51
 Reenviado: 28/09/2022 15:03:01
 Visualizado: 28/09/2022 15:47:07
 Assinado: 28/09/2022 15:47:23

Termos de Assinatura e Registro Eletrônico:

Aceito: 28/09/2022 15:47:07
 ID: acf9d8b1-7f73-4843-a8b7-6a7b5fd53efe

Rafael Davidsohn Abud
 rafael.abud@fs.agr.br

Nível de segurança: E-mail, Autenticação da conta
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Enviado: 26/09/2022 21:56:45
 Visualizado: 27/09/2022 09:24:50
 Assinado: 27/09/2022 09:24:56

Termos de Assinatura e Registro Eletrônico:

Aceito: 27/09/2022 09:24:50
 ID: 84b59d1f-9898-4cf8-9ef7-806c8aaba4a5

Eventos do signatário presencial	Assinatura	Registro de hora e data
Eventos de entrega do editor	Status	Registro de hora e data
Evento de entrega do agente	Status	Registro de hora e data
Eventos de entrega intermediários	Status	Registro de hora e data

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Jessica Kaori Konishi jkonishi@machadomeyer.com.br Nível de segurança: E-mail, Autenticação da conta (Opcional) Termos de Assinatura e Registro Eletrônico: Não disponível através da DocuSign	Copiado	Enviado: 26/09/2022 21:56:45
Leticia Walder Antoneli lantoneli@machadomeyer.com.br Nível de segurança: E-mail, Autenticação da conta (Opcional) Termos de Assinatura e Registro Eletrônico: Aceito: 01/09/2022 17:21:20 ID: 1f542818-eab1-49df-a6d6-6df203929f21	Copiado	Enviado: 26/09/2022 21:56:46
Luis Filipe Gentil Pedro lpedro@machadomeyer.com.br Nível de segurança: E-mail, Autenticação da conta (Opcional) Termos de Assinatura e Registro Eletrônico: Aceito: 02/09/2022 15:36:27 ID: 377f844f-9ea4-4ad4-b64b-2d2e289d9a9f	Copiado	Enviado: 26/09/2022 21:56:46
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Eventos com testemunhas	Assinatura	Registro de hora e data
Eventos do tabelião	Assinatura	Registro de hora e data
Eventos de resumo do envelope	Status	Carimbo de data/hora
Envelope enviado	Com hash/criptografado	26/09/2022 21:56:46
Entrega certificada	Segurança verificada	27/09/2022 09:24:50
Assinatura concluída	Segurança verificada	27/09/2022 09:24:56
Concluído	Segurança verificada	28/09/2022 15:47:23
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