

BOLETIM DE SUBSCRIÇÃO DAS DEBÊNTURES

BOLETIM DE SUBSCRIÇÃO DAS DEBÊNTURES DA ESCRITURA PARTICULAR DA 1ª (PRIMEIRA) EMISSÃO PRIVADA DE DEBÊNTURES CONVERSÍVEIS EM AÇÕES, DA ESPÉCIE COM GARANTIA REAL, EM SÉRIE ÚNICA, DA FS FLORESTAL S.A.			
EMISSORA FS FLORESTAL S.A. Banco: 033 Agência: 0999 Conta Corrente: 13052143-8		CNPJ/ME 47.242.860/0001-03	
ENDEREÇO Estrada Linha 01A a 900 (novecentos) metros do KM 07 da Avenida das Indústrias		BAIRRO Distrito Industrial Senador Atílio Fontana	
CEP 78.455-000	CIDADE Lucas do Rio Verde		ESTADO MT

CARACTERÍSTICAS			
Emissão de 809.871 (oitocentas e nove mil, oitocentas e setenta e uma) debêntures subscritas e integralizadas pelo debenturista indicado neste Boletim de Subscrição, na data da subscrição, com as características definidas na “Escritura Particular da 1ª (Primeira) Emissão Privada de Debêntures Conversíveis em Ações, da Espécie com Garantia Real, em Série Única, da FS Florestal S.A.” (“Debêntures”, “Emissão” e “Escritura de Emissão”, respectivamente). A Emissão foi aprovada pela Assembleia Geral Extraordinária da Emissora realizada em 19 de setembro de 2022. As Debêntures serão conversíveis em ações ordinárias de emissão da Emissora, da espécie com garantia real, com vencimento na dissolução ou liquidação da Emissora, por qualquer razão. A Remuneração das Debêntures será devida e paga na mesma data em que a Emissora realizar o pagamento de dividendos, bonificação em dinheiro ou qualquer outra vantagem pecuniária a seus Acionistas, inclusive, a título de juros sobre capital próprio, resgate ou amortização de ações (ressalvadas as hipóteses de liquidação antecipada das Debêntures em razão de seu vencimento antecipado e/ou conversão em ações da Emissora, nos termos da Escritura de Emissão). Os termos aqui iniciados em letra maiúscula, estejam no singular ou no plural, não definidos de outra forma neste Boletim de Subscrição, são aqui utilizados com os significados que lhes são atribuídos na Escritura de Emissão.			
NOME DO SUBSCRITOR		CNPJ/ME	
SUMMIT BRAZIL RENEWABLES V, LLC		47.143.200/0001-67	
ENDEREÇO			
10640 County Highway D20			
BAIRRO	CEP	CIDADE	ESTADO/PAÍS
Alden	50006	Alden	Iowa/EUA

DEBÊNTURES SUBSCRITAS

QUANTIDADE SUBSCRITA 5.891	VALOR NOMINAL UNITÁRIO (R\$) R\$1,00 (um real)	VALOR TOTAL (R\$) R\$5.891,00
MÉTODO E CONDIÇÕES DE PAGAMENTO		
Declaro ter recebido, do Subscritor, o montante de R\$5.891,00 (cinco mil, oitocentos e noventa e um reais) referente ao pagamento de 5.891 (cinco mil, oitocentas e noventa e uma) Debêntures emitidas nos termos da Escritura de Emissão. São Paulo, 27 de setembro de 2022. DocuSigned by:  949813C84A1D4C6... FS FLORESTAL S.A. Emissora		Declaro, para todos os fins, que concordo com as condições expressas neste Boletim de Subscrição e reconheço as deliberações aprovadas na Assembleia Geral Extraordinária mencionada acima, além de ter recebido, lido e compreendido os termos da Escritura de Emissão. São Paulo, 27 de setembro de 2022. DocuSigned by:  7B4C4F540C257139... SUMMIT BRAZIL RENEWABLES V, LLC Subscritor

Certificado de Conclusão

Identificação de envelope: 07B10A6DD5104E53980096CBC0B0D61A
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 Cliente - Caso: 14394 - 2
 Envelope fonte:
 Documentar páginas: 2
 Certificar páginas: 5
 Assinatura guiada: Ativado
 Selo com Envelopeld (ID do envelope): Ativado
 Fuso horário: (UTC-03:00) Brasília

Status: Concluído

Remetente do envelope:
 Erika Goto
 RUA JOAQUIM FLORIANO, 1052 – 15º ANDAR
 Itaim Bibi
 São Paulo, SP 04534-004
 egoto@machadomeyer.com.br
 Endereço IP: 200.173.48.97

Rastreamento de registros

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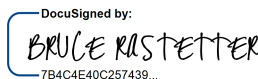
Portador: Erika Goto
 egoto@machadomeyer.com.br

Local: DocuSign

Eventos do signatário

BRUCE RASTETTER
 brastetter@summitag.com
 Owner
 Nível de segurança: E-mail, Autenticação da conta
 (Opcional)

Assinatura

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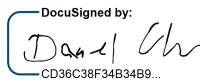
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 Reenviado: 29/09/2022 11:53:28
 Reenviado: 29/09/2022 14:35:33
 Visualizado: 29/09/2022 16:34:25
 Assinado: 29/09/2022 16:34:31

Termos de Assinatura e Registro Eletrônico:

Aceito: 29/09/2022 16:34:25
 ID: 192032b5-15c2-4f47-8968-363ecedf3e0f

Daniel Costa Lopes
 daniel.lopes@fs.agr.br
 EVP Sustainability & Business Development
 Nível de segurança: E-mail, Autenticação da conta
 (Opcional)

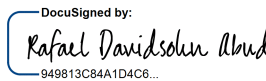
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 Assinado: 27/09/2022 09:21:39

Termos de Assinatura e Registro Eletrônico:

Aceito: 27/09/2022 09:21:33
 ID: 2fbffbc6-f16c-4ea3-ab93-5cfbd713a2da

Rafael Davidsohn Abud
 rafael.abud@fs.agr.br
 Nível de segurança: E-mail, Autenticação da conta
 (Opcional)

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 Adoção de assinatura: Estilo pré-selecionado
 Usando endereço IP: 201.16.183.49

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 Assinado: 27/09/2022 09:24:47

Termos de Assinatura e Registro Eletrônico:

Aceito: 27/09/2022 09:24:31
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Eventos do signatário presencial**Assinatura****Registro de hora e data****Eventos de entrega do editor****Status****Registro de hora e data**

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Eventos de entrega intermediários	Status	Registro de hora e data
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Eventos de cópia	Status	Registro de hora e data
Jessica Kaori Konishi jkonishi@machadomeyer.com.br Nível de segurança: E-mail, Autenticação da conta (Opcional) Termos de Assinatura e Registro Eletrônico: Não disponível através da DocuSign	Copiado	Enviado: 26/09/2022 21:59:17
Leticia Walder Antoneli lantoneli@machadomeyer.com.br Nível de segurança: E-mail, Autenticação da conta (Opcional) Termos de Assinatura e Registro Eletrônico: Aceito: 01/09/2022 17:21:20 ID: 1f542818-eab1-49df-a6d6-6df203929f21	Copiado	Enviado: 26/09/2022 21:59:17
Luis Filipe Gentil Pedro lpedro@machadomeyer.com.br Nível de segurança: E-mail, Autenticação da conta (Opcional) Termos de Assinatura e Registro Eletrônico: Aceito: 02/09/2022 15:36:27 ID: 377f844f-9ea4-4ad4-b64b-2d2e289d9a9f	Copiado	Enviado: 26/09/2022 21:59:17
Reginaldo Ferraz Junior reginaldo.junior@fs.agr.br Nível de segurança: E-mail, Autenticação da conta (Opcional) Termos de Assinatura e Registro Eletrônico: Aceito: 26/09/2022 11:14:34 ID: 329d4ffa-561c-4a18-adc9-aa2ecec530	Copiado	Enviado: 26/09/2022 21:59:17
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Eventos de resumo do envelope	Status	Carimbo de data/hora
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Entrega certificada	Segurança verificada	27/09/2022 09:24:31
Assinatura concluída	Segurança verificada	27/09/2022 09:24:47
Concluído	Segurança verificada	29/09/2022 16:34:31
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