

TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A.

COMPANHIA ABERTA

CNPJ/MF 07.859.971/0001-30

NIRE 33.3.0027843-5

ATA DA ASSEMBLEIA GERAL EXTRAORDINÁRIA

REALIZADA EM 03 DE JANEIRO DE 2019

DATA, HORA E LOCAL: Realizada em 03 de janeiro de 2019, às 11:00 horas, na sede da Companhia, localizada na Praça Quinze de Novembro, nº 20, 6º andar, Salas 601 e 602, Centro, na Cidade e Estado do Rio de Janeiro.

PRESENCAS: Acionistas representando 77,17% do capital social da Companhia com direito a voto, conforme se verifica pelas assinaturas constantes do Livro de Presença de Acionistas da Companhia.

CONVOCAÇÃO E PUBLICAÇÕES: Editais de Convocação publicados no Diário Oficial do Estado do Rio de Janeiro nas edições dos dias 19, 20 e 21 de dezembro de 2018, nas páginas 7, 6 e 16, respectivamente, e no jornal Valor Econômico nas edições dos dias 19, 20 e 21, 22 e 23 de dezembro de 2018, nas páginas B11, B5 e B8, respectivamente.

MESA: Assumiu a presidência dos trabalhos a Sra. Mariana Sant'Anna Magalhães, representante da acionista Companhia Energética de Minas Gerais – CEMIG, que convidou a Srta. Bárbara da Cunha Xavier, representante da acionista ISA Investimentos e Participações do Brasil S.A., para secretariá-la. Presente, também, o Sr. Raul Lycurgo Leite, Diretor Presidente da Companhia como representante da Administração.

ORDEM DO DIA: Deliberar sobre (i) a aprovação da aquisição pela Companhia (a) de 100% das ações representativas do capital social total e votante da São João Transmissora de Energia S.A. e da São Pedro Transmissora de Energia S.A., e (b) de 51% das ações representativas do capital social total e votante da Triângulo Mineiro Transmissora de Energia S.A. e da Vale do São Bartolomeu Transmissora de Energia S.A., em conformidade com o disposto no artigo 256 da Lei nº 6.404, de 15 de dezembro de 1976, conforme alterada (“Lei das Sociedades por Ações”), tendo em conta que constitui investimento relevante, nos termos do artigo 247 da referida Lei.

DELIBERAÇÕES: Instalada a assembleia, os acionistas presentes dispensaram a leitura da proposta objeto da ordem do dia da reunião e, após o exame, discussão e votação da matéria, deliberaram (i) por unanimidade de votos, tendo sido computados 77,01% de votos a favor (representados por 454.879.907 ações ordinárias) e 0,16% de abstenção (representados por 957.300 ações ordinárias), pela aprovação, sem quaisquer ressalvas ou restrições, da aquisição pela Companhia (a) de 100% das ações representativas do capital social total e votante da São João Transmissora de Energia S.A. (“SJT”) e da São Pedro Transmissora de Energia S.A. (“SPT”), e (b) de 51% das ações representativas do capital social total e votante da Triângulo Mineiro Transmissora de Energia S.A. (“TMT”) e da Vale do São Bartolomeu Transmissora de

Energia S.A. (“VSB”), por meio da celebração do Contrato de Compra e Venda de Participações e Outras Avenças, com a Ambar Energia Ltda. e o Fundo de Investimento em Participações Multiestratégia Milão, sendo os valores por empresa: TMT: R\$150.903.000,00 (cento e cinquenta milhões, novecentos e três mil reais); VSB: R\$126.195.000,00 (cento e vinte e seis milhões, cento e noventa e cinco mil reais); SJT: R\$350.919.000,00 (trezentos e cinquenta milhões, novecentos e dezenove mil reais); SPT: R\$314.520.000,00 (trezentos e catorze milhões, quinhentos e vinte mil reais, sujeito aos ajustes previstos no Contrato, e prevendo pagamento de multa rescisória de até R\$50 milhões (cinquenta milhões de reais), conforme condições descritas no Contrato, caso as condições precedentes tenham sido devidamente cumpridas no prazo contratual e a aquisição, de qualquer das referidas Sociedades, não seja realizada por razão imputável à Companhia.

Em conformidade com o disposto no artigo 256 da Lei das Sociedades por Ações, foi apresentado e arquivado na sede da Companhia o Laudo de Avaliação elaborado pela instituição financeira independente Banco ABC Brasil S.A. tendo em conta que constitui investimento relevante, nos termos do artigo 247 da referida Lei.

ENCERRAMENTO: Nada mais havendo a ser tratado, foi encerrada a assembleia, da qual se lavrou a presente ata que, lida e achada conforme, foi por todos aprovada e assinada.

Mariana Sant’Anna Magalhães
Presidente da Mesa

Bárbara da Cunha Xavier
Secretária

Raul Lycurgo Leite
Representante da Administração

Acionistas:

Companhia Energética de Minas Gerais – Cemig
p. Mariana Sant’Anna Magalhães

ISA Investimentos e Participações do Brasil S.A.
p. Bárbara da Cunha Xavier

CARMIGNAC EMERGENTS
CARMIGNAC PORTFOLIO – EMERGENTS
CARMIGNAC PORTFOLIO-EMERGING PATRIMOINE
BEST INVESTMENT CORPORATION
BEST INVESTMENT CORPORATION
AB CAP FUND, INC. - AB EMERGING MARKETS CORE PORTFOLIO
AB CAP FUND, INC. - AB EMERGING MARKETS MULTI-ASSET PORTFOLIO
AB SICAV I - EMERGING MARKETS EQUITY PORTFOLIO
AB SICAV I - EMERGING MARKETS MULTI-ASSET PORTFOLIO
ACADIAN ALL COUNTRY WORLD EX US FUND
ACADIAN ALL COUNTRY WORLD MANAGED VOLATILITY EQUITY FUND,LLC
ACADIAN COLLECTIVE INVESTMENT TRUST
ACADIAN COLLECTIVE INVESTMENT TRUST
ACADIAN EMERGING MARKETS ALPHA PLUS FUND TRUST
ACADIAN EMERGING MARKETS EQUITY FUND
ACADIAN EMERGING MARKETS EQUITY II FUND, LLC
ACADIAN EMERGING MARKETS MANAGED VOLATILITY EQUITY FUND, LLC
ACADIAN EMERGING MARKETS SMALL CAP EQUITY FUND LLC
ACADIAN INTERNATIONAL ALL-CAP FUND
ADVANCED SERIES TRUST - AST BLACKROCK GLOBAL STRATEGIES PORTFOLIO
ADVANCED SERIES TRUST - AST GOLDMAN SACHS MULTI-ASSET PORTFOLIO
ADVANCED SERIES TRUST - AST T. ROWE PRICE DIVERSIFIED REAL GROWTH PORTFOLIO
ADVANCED SERIES TRUST - AST T. ROWE PRICE GROWTH OPPORTUNITIES PORTFOLIO
ADVANCED SERIES TRUST - AST WELLINGTON MANAGEMENT REAL TOTAL RETURN PORTFOLIO
ADVISORS' INNER CIRCLE FUND - ACADIAN EMERGING MARKETS PORTFOLIO
AGF INVESTMENTS, INC
ALASKA PERMANENT FUND
ARROWSTREET COLLECTIVE INVESTMENT TRUST
ARROWSTREET US GROUP TRUST
BERNSTEIN FUND, INC. – INTERNATIONAL STRATEGIC EQUITIES PORTFOLIO
BOARD OF PENSIONS OF THE EVANGELICAL LUTHERAN CHURCH IN AMERICA
CAISSE DE DEPOT ET PLACEMENT DU QUEBEC
CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM
CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM
CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM
CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM
CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM
CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM
CAUSEWAY INTERNATIONAL SMALL CAP FUND
CHEVRON MASTER PENSION TRUST
CHEVRON UK PENSION PLAN
CITY OF NEW YORK GROUP TRUST
CITY OF NEW YORK GROUP TRUST
COMMONWEALTH SPECIALIST FUND 36
CORNELL UNIVERSITY
CORNERSTONE ADVISORS GLOBAL PUBLIC EQUITY FUND

CORNERSTONE ADVISORS GLOBAL PUBLIC EQUITY FUND
COX ENTERPRISES INC MASTER TRUST
DRIEHAUS EMERGING MARKETS GROWTH FUND
DRIEHAUS MULTI-ASSET GROWTH ECONOMIES FUND
EMPLOYEES RETIREMENT SYSTEM OF TEXAS
EQUIPSUPER
ESKOM PENSION AND PROVIDENT FUND
FIDELITY SALEM STREET TRUST: FIDELITY TOTAL INTERNATIONAL INDEX FUND
FIDELITY SALEM STREET TRUST: FIDELITY ZERO INTERNATIONAL INDEX FUND
FIRST TRUST BRAZIL ALPHADDEX FUND
FIRST TRUST RIVERFRONT DYNAMIC EMERGING MARKETS ETF
FLORIDA STATE BOARD OF ADMINISTRATION
FORD MOTOR COMPANY DEFINED BENEFIT MASTER TRUST
FORD MOTOR COMPANY OF CANADA, LIMITED PENSION TRUST
GMAM GROUP PENSION TRUST II
GMAM INVESTMENT FUNDS TRUST
GMI INVESTMENT TRUST
GOLDMAN SACHS TRUST II- GOLDMAN SACHS MULTI-MANAGER GLOBAL EQUITY FUND
GOVERNMENT OF SINGAPORE
GQG PARTNERS EMERGING MARKET EQUITY FUND - GQG GLOBAL UCITS ICAV
GQG PARTNERS EMERGING MARKETS EQUITY FUND
GQG PARTNERS EMERGING MARKETS EQUITY FUND (AUSTRALIA)
GQG PARTNERS EMERGING MARKETS EQUITY FUND - GQG PARTNERS SERIES LLC
IBM 401(K) PLUS PLAN
INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT, A T F S R P A T/RET STAFF BEN
PLAN AND TRUST
INVESCO FUNDS
INVESCO LOW VOLATILITY EMERGING MARKETS FUND
ISHARES III PUBLIC LIMITED COMPANY
ISHARES IV PUBLIC LIMITED COMPANY
ISHARES MSCI BRAZIL SMALL-CAP ETF
ISHARES MSCI EMERGING MARKETS SMALL-CAP ETF
JAPAN TRUSTEE SERVICES BANK, LTD. AS TRUSTEE FOR SMTB GMAS EQUITY MOTHER FUND
JAPAN TRUSTEE SERVICES BANK, LTD. STB LM BRAZILIAN HIGH DIVIDEND EQUITY MOTHER FUND
JNL MULTI-MANAGER ALTERNATIVE FUND
JNL MULTI-MANAGER INTERNATIONAL SMALL CAP FUND
KAISER PERMANENTE GROUP TRUST
KENTUCKY RETIREMENT SYSTEMS
KENTUCKY RETIREMENT SYSTEMS INSURANCE TRUST FUND
LEGAL & GENERAL FUTURE WORLD EQUITY FACTORS INDEX FUND
LEGAL & GENERAL GLOBAL EMERGING MARKETS INDEX FUND
LEGAL & GENERAL GLOBAL EQUITY INDEX FUND
LEGAL & GENERAL GLOBAL INFRASTRUCTURE INDEX FUND
LEGAL AND GENERAL ASSURANCE (PENSIONS MANAGEMENT) LTD.
LEGAL AND GENERAL ASSURANCE (PENSIONS MANAGEMENT) LTD.
LEGAL AND GENERAL ASSURANCE (PENSIONS MANAGEMENT) LTD.
LEGAL AND GENERAL ASSURANCE (PENSIONS MANAGEMENT) LTD.
LEGAL AND GENERAL ASSURANCE (PENSIONS MANAGEMENT) LTD.
M&G (LUX) INVESTMENT FUNDS 1
MANAGED PENSION FUNDS LIMITED
MANAGED PENSION FUNDS LIMITED
MERCER QIF FUND PLC
MERCER QIF FUND PLC
MICHELIN NORTH AMERICA (CANADA) INC. MASTER TRUST
MICHELIN NORTH AMERICA INC. MASTER RETIREMENT TRUST

NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST
NOMURA MULTI MANAGERS FUND V - GLOBAL INFRASTRUCTURE EQUITY PREMIUM
NORTHERN MULTI-MANAGER GLOBAL LISTED INFRASTRUCTURE FUND
NTGI - QM COMMON DAILY ALL COUNTRY WORLD EX-US INVESTABLE MARKET INDEX FUND - LENDING
NUVEEN GLOBAL INFRASTRUCTURE FUND
NUVEEN GLOBAL INVESTORS FUND PLC - NUVEEN REAL ASSET INCOME FUND
NUVEEN GLOBAL INVESTORS FUND, PLC - NUVEEN GLOBAL INFRASTRUCTURE FUND
NUVEEN REAL ASSET INCOME AND GROWTH FUND
NUVEEN REAL ASSET INCOME FUND
NUVEEN/SEI TRUST COMPANY INVESTMENT TRUST
OMERS ADMINISTRATION CORPORATION
OMERS ADMINISTRATION CORPORATION
OPPENHEIMER EMERGING MARKETS ULTRA DIVIDEND REVENUE ETF
OPSEU PENSION PLAN TRUST FUND
PARAMETRIC EMERGING MARKETS FUND
PARAMETRIC TAX-MANAGED EMERGING MARKETS FUND
PICTET GLOBAL SELECTION FUND - GLOBAL GROWING MARKET FUND
PIMCO EQUITY SERIES: PIMCO RAFI DYNAMIC MULTI-FACTOR EMERGING MARKETS EQUITY ETF
PIMCO FUNDS: GLOBAL INVESTORS SERIES PLC
POWERSHARES PUREBETA FTSE EMERGING MARKETS PORTFOLIO
PRINCIPAL DIVERSIFIED REAL ASSET CIT
PRINCIPAL FUNDS, INC - DIVERSIFIED REAL ASSET FUND
RENAISSANCE GLOBAL INFRASTRUCTURE FUND
SCHRODER COLLECTIVE INVESTMENT TRUST
SCHRODER COLLECTIVE INVESTMENT TRUST
SCHWAB EMERGING MARKETS EQUITY ETF
SCOTIA BALANCED OPPORTUNITIES FUND
SCOTTISH WIDOWS INVESTMENT SOLUTIONS FUNDS ICVC - FUNDAMENTAL LOW VOLATILITY INDEX
EMERGING MARKETS EQUITY FUND
SPDR S&P EMERGING MARKETS SMALL CAP ETF
SSGA SPDR ETFS EUROPE I PLC
SSGA SPDR ETFS EUROPE II PUBLIC LIMITED COMPANY
STATE STREET ACTIVE EMERGING MARKETS SECURITIES LENDING COMMON TRUST FUND
STATE STREET EMERGING MARKETS ACTIVE SECURITIES LENDING QIB COMMON TRUST FUND
STATE STREET EMERGING MARKETS ENHANCED NON- LENDING COMMON TRUST FUND
STATE STREET EMERGING MARKETS SMALL CAP ACTIVE SECURITIES LENDING QIB COMMON TRUST
FUND
STATE STREET GLOBAL ADVISORS LUXEMBOURG SICAV - SSGA EMERGING MARKETS SELECT EQUITY
FUND
STATE STREET GLOBAL ADVISORS LUXEMBOURG SICAV - SSGA ENHANCED EMERGING MARKETS
EQUITY FUND
STATE STREET GLOBAL ADVISORS LUXEMBOURG SICAV- STATE STREET EMERGING MARKETS SMALL
CAP EQUITY FUND
STATE STREET GLOBAL ADVISORS TRUST COMPANY INVESTMENT FUNDS FOR TAX EXEMPT
RETIREMENT PLANS
STATE STREET GLOBAL ADVISORS TRUST COMPANY INVESTMENT FUNDS FOR TAX EXEMPT
RETIREMENT PLANS
STATE STREET GLOBAL ADVISORS TRUST COMPANY INVESTMENT FUNDS FOR TAX EXEMPT
RETIREMENT PLANS - STATE STREET MSCI EMERGING MARKETS SMALL CAP INDEX SECURITIES
LENDING FUND
STATE STREET IRELAND UNIT TRUST
STATE STREET MSCI EMERGING MARKETS SMALL CAP INDEX NON-LENDING COMMON TRUST FUND
STATE STREET RUSSELL RAFI GLOBAL EX-U.S. INDEX NON-LENDING COMMON TRUST FUND
SUNSUPER SUPERANNUATION FUND
SYMMETRY EAFE EQUITY FUND
TEACHERS' RETIREMENT SYSTEM OF THE STATE OF ILLINOIS

TEXAS MUNICIPAL RETIREMENT SYSTEM
TEXAS MUNICIPAL RETIREMENT SYSTEM
THE BANK OF NEW YORK MELLON EMPLOYEE BENEFIT COLLECTIVE INVESTMENT FUND PLAN
THE BOARD OF THE PENSION PROTECTION FUND
THE BOEING COMPANY EMPLOYEE SAVINGS PLANS MASTER TRUST
THE CALIFORNIA STATE TEACHERS RETIREMENT SYSTEM
THE CALIFORNIA STATE TEACHERS RETIREMENT SYSTEM
THE CALIFORNIA STATE TEACHERS RETIREMENT SYSTEM
THE CALIFORNIA STATE TEACHERS RETIREMENT SYSTEM
THE GOVERNMENT OF THE PROVINCE OF ALBERTA
THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF NIKKO BRAZIL EQUITY MOTHER FUND
THE MONETARY AUTHORITY OF SINGAPORE
THE MONETARY AUTHORITY OF SINGAPORE
THE PENSION RESERVES INVESTMENT MANAGEMENT BOARD
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA
THE WALT DISNEY COMPANY RETIREMENT PLAN MASTER TRUST
THREADNEEDLE INVESTMENT FUNDS ICVC
TIAA-CREF INTERNATIONAL SMALL-CAP EQUITY FUND
UNITED CHURCH FUNDS, INC.
UNITED TECHNOLOGIES CORPORATION MASTER RETIREMENT TRUST
UNIVERSITY OF PITTSBURGH MEDICAL CENTER SYSTEM
UNIVERSITY OF WISCONSIN FOUNDATION
UPMC HEALTH SYSTEM BASIC RETIREMENT PLAN
VANGUARD FUNDS PUBLIC LIMITED COMPANY
VANGUARD FUNDS PUBLIC LIMITED COMPANY
VANGUARD FUNDS PUBLIC LIMITED COMPANY
VANGUARD INTERNATIONAL HIGH DIVIDEND YIELD INDEX FUND
VANGUARD TOTAL WORLD STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS
VARIABLE INSURANCE PRODUCTS FUND II: INTERNATIONAL INDEX PORTFOLIO
VERIZON MASTER SAVINGS TRUST
VIRGINIA RETIREMENT SYSTEM
VIRTUS GLOVISTA EMERGING MARKETS ETF
WASHINGTON STATE INVESTMENT BOARD
WISDOMTREE EMERGING MARKETS DIVIDEND FUND
WISDOMTREE EMERGING MARKETS DIVIDEND INDEX ETF
WISDOMTREE EMERGING MARKETS EX-STATE-OWNED ENTERPRISES FUND
WISDOMTREE EMERGING MARKETS HIGH DIVIDEND FUND
WISDOMTREE EMERGING MARKETS SMALLCAP DIVIDEND FUND
WISDOMTREE GLOBAL SMALLCAP DIVIDEND FUND
SEGALL BRYANT & HAMILL E M FUND, LP
BRITISH COAL STAFF SUPERANNUATION SCHEME
BRITISH COAL STAFF SUPERANNUATION SCHEME
JPMORGAN BRAZIL INVESTMENT TRUST PLC
JPMORGAN FUNDS
JPMORGAN FUNDS LATIN AMERICA EQUITY FUND
MINEWORKERS`PENSION SCHEME
MINEWORKERS`PENSION SCHEME
MISSOURI EDUCATION PENSION TRUST
NEW YORK STATE COMMON RETIREMENT FUND
PUBLIC EMPLOYEES RETIREMENT SYSTEM OF OHIO
PUBLIC EMPLOYEES RETIREMENT SYSTEM OF OHIO
ROBECO CAPITAL GROWTH FUNDS

ROBECO CAPITAL GROWTH FUNDS
ROBECO CAPITAL GROWTH FUNDS
ROBECO CAPITAL GROWTH FUNDS
SCRI - ROBECO QI CUSTOMIZED EMERGING MARKETS ENHANCED INDEX EQUITIES FUND
SCRI - ROBECO QI INSTITUTIONAL EMERGING MARKETS ENHANCED INDEX EQUITIES FUND
STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL
STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL
T. ROWE PRICE GLOBAL ALLOCATION FUND, INC.
T. ROWE PRICE INTERNATIONAL SMALL-CAP EQUITY TRUST
T. ROWE PRICE EMERGING MARKETS VALUE STOCK FUND
T. ROWE PRICE FUNDS SICAV
T. ROWE PRICE INTERNATIONAL DISCOVERY FUND
THE BOEING COMPANY EMPLOYEE RETIREMENT PLANS MASTER TRUST
THE BOEING COMPANY EMPLOYEE RETIREMENT PLANS MASTER TRUST
THE BOEING COMPANY EMPLOYEE RETIREMENT PLANS MASTER TRUST
VANGUARD EMERGING MARKETS STOCK INDEX FUND
VANGUARD ESG INTERNATIONAL STOCK ETF
NORGES BANK

p. Ricardo José Martins Gimenez